



**Part 2B of Form ADV
Brochure Supplement**

August 16, 2022

Supervised Person: TJ Bernard

Quantitative Advantage, LLC

10400 Yellow Circle Drive, Suite 303

Minnetonka, Minnesota 55343

Telephone: 952-767-8007

Toll Free: 866-767-8007

Facsimile: 952-767-8009

Website: www.QAwealthmanagement.com

Email: compliance@QAwealthmanagement.com

This brochure supplement provides information about TJ Bernard that supplements the Quantitative Advantage, LLC (QA) disclosure brochure. You should have received a copy of that brochure. Please contact QA's compliance department at 866-767-8007 or compliance@QAwealthmanagement.com if you did not receive QA's disclosure brochure or if you have any questions about the contents of this supplement.

Additional information about TJ Bernard is available on the SEC's website at www.adviserinfo.sec.gov.

SUPERVISED PERSON: TJ BERNARD (BORN 1992)

Item 2 – Educational Background and Business Experience

Post-Secondary Education:

University of Minnesota Duluth, BS Statistics and Actuarial Science (2015)

Rainy River Community College, Associates Degree General Studies (2013)

Recent Business Background:

Quantitative Advantage, LLC, Associate Wealth Management Advisor, 2021 to Present

M.A. Mortenson Company, Risk Program Analyst (2019 to 2021), Associate Risk

Program Analyst (2017 to 2019), Risk Program Specialist (2015 to 2017)

Item 3 – Disciplinary Information

Mr. Bernard does not have any disciplinary information to disclose.

Item 4 – Other Business Activities

Mr. Bernard does not have any other business activities to disclose.

Item 5 – Additional Compensation

In addition to his salary, Mr. Bernard is eligible to receive an annual bonus based on various factors, including business development, e.g., new client assets, client referrals and client service/retention.

Item 6 – Supervision

QA's wealth management advisors may provide advice individually to their respective clients. In other cases, one or more wealth management advisors may act as a team in providing advice to clients. The wealth management advisors regularly consult with each other regarding the advice they give to clients, either generally or in specific instances.

Kyle Olson, Managing Director, is responsible for supervising Mr. Bernard. Mr. Olson can be reached by telephone at 866-767-8007.



Part 2B of Form ADV Brochure Supplement

August 16, 2022

Supervised Person: Theodore Jack Ecker

Quantitative Advantage, LLC

10400 Yellow Circle Drive, Suite 303

Minnetonka, Minnesota 55343

Telephone: 952-767-8007

Toll Free: 866-767-8007

Facsimile: 952-767-8009

Website: www.QAwealthmanagement.com

Email: compliance@QAwealthmanagement.com

This brochure supplement provides information about Theodore Jack Ecker that supplements the Quantitative Advantage, LLC (QA) disclosure brochure. You should have received a copy of that brochure. Please contact QA's compliance department at 866-767-8007 or compliance@QAwealthmanagement.com if you did not receive QA's disclosure brochure or if you have any questions about the contents of this supplement.

Additional information about Theodore Jack Ecker is available on the SEC's website at www.adviserinfo.sec.gov.

SUPERVISED PERSON: THEODORE JACK ECKER (BORN 1973)

Item 2 – Educational Background and Business Experience

Post-Secondary Education:

North Park University, B.A. Communications (1995)

Recent Business Background:

Quantitative Advantage, LLC, Wealth Management Advisor, 2015 to Present

QA Investment Services, LLC, Wealth Management Advisor, 2012 to 2018

Madison Avenue Securities Inc., Registered Representative and Investment Advisor, 2007 to 2012

Wayne Messmer and Associates, Insurance Agent, 2007 to 2012

Item 3 – Disciplinary Information

Mr. Ecker does not have any disciplinary information to disclose.

Item 4 – Other Business Activities

Mr. Ecker does not have any other business activities to disclose.

Item 5 – Additional Compensation

Mr. Ecker is eligible to participate in an incentive compensation pool that is based on new client assets.

Item 6 – Supervision

QA's wealth management advisors may provide advice individually to their respective clients. In other cases, one or more wealth management advisors may act as a team in providing advice to clients. The wealth management advisors regularly consult with each other regarding the advice they give to clients, either generally or in specific instances.

Kyle Olson, Managing Director, is responsible for supervising Mr. Ecker. Mr. Olson can be reached by telephone at 866-767-8007.



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Supervised Person: James Ferrin

Quantitative Advantage, LLC

10400 Yellow Circle Drive, Suite 303

Minnetonka, Minnesota 55343

Telephone: 952-767-8007

Toll Free: 866-767-8007

Facsimile: 952-767-8009

Website: www.QAwealthmanagement.com

Email: compliance@QAwealthmanagement.com

This brochure supplement provides information about James Ferrin that supplements the Quantitative Advantage, LLC (QA) disclosure brochure. You should have received a copy of that brochure. Please contact QA's compliance department at 866-767-8007 or compliance@QAwealthmanagement.com if you did not receive QA's disclosure brochure or if you have any questions about the contents of this supplement.

Additional information about James Ferrin is available on the SEC's website at www.adviserinfo.sec.gov.

SUPERVISED PERSON: JAMES FERRIN (BORN 1968)

Item 2 – Educational Background and Business Experience

Post-Secondary Education:

Bethel University, B.A. Business (1990)

Recent Business Background:

Quantitative Advantage, LLC, Chief Investment Officer, 2015 to Present

Quantitative Advantage, LLC, Chair, Investment Committee, 2013 to Present

Quantitative Advantage, LLC, Managing Director, Portfolio Management Group, 2013 to 2014

Curian Capital, LLC, Vice President, Director of Portfolio Management, 2007 to 2013

Wells Fargo Institutional Asset Advisors, Vice President and Senior Portfolio Manager, 1999 to 2007

Professional Designations:

Mr. Ferrin holds the Chartered Financial Analyst® (CFA®) designation. CFA® is a designation issued by the CFA Institute. To earn the designation, candidates must have completed four years of qualifying work experience. In addition, candidates must pass three course exams, each requiring approximately 250 hours of self-study. Currently, there are no continuing education or experience requirements.

Chartered Financial Analyst® and CFA® are registered trademarks owned by the CFA Institute.

Item 3 – Disciplinary Information

Mr. Ferrin does not have any disciplinary information to disclose.

Item 4 – Other Business Activities

Mr. Ferrin does not have any other business activities to disclose.

Item 5 – Additional Compensation

Not applicable.

Item 6 – Supervision

QA's investment decisions are generally made collectively by QA's portfolio managers, led by James Ferrin, in his capacity as QA's Chief Investment Officer.

QA's Investment Committee provides high-level oversight of all portfolio management matters.

Daniel Westin, Chief Executive Officer, is responsible for supervising Mr. Ferrin. Mr. Westin can be reached by telephone at 866-767-8007.



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August 16, 2022

Supervised Person: Jacob Herd

Quantitative Advantage, LLC

10400 Yellow Circle Drive, Suite 303

Minnetonka, Minnesota 55343

Telephone: 952-767-8007

Toll Free: 866-767-8007

Facsimile: 952-767-8009

Website: www.QAwealthmanagement.com

Email: compliance@QAwealthmanagement.com

This brochure supplement provides information about Jacob Herd that supplements the Quantitative Advantage, LLC (QA) disclosure brochure. You should have received a copy of that brochure. Please contact QA's compliance department at 866-767-8007 or compliance@QAwealthmanagement.com if you did not receive QA's disclosure brochure or if you have any questions about the contents of this supplement.

Additional information about Jacob Herd is available on the SEC's website at www.adviserinfo.sec.gov.

SUPERVISED PERSON: JACOB HERD (BORN 1995)

Item 2 – Educational Background and Business Experience

Post-Secondary Education:

Gustavus Adolphus College, B.A. Financial Economics (2018)

Recent Business Background:

Quantitative Advantage, LLC, Associate Wealth Management Advisor, 2021 to Present

RBC Capital Markets, LLC, Registered Client Associate, 2018 to 2021

ThreeBridge Solutions-Boom Lab, Business Analyst, June 2018 to November 2018

Craig-Hallum Capital Group, Equity Research Analyst Intern, February 2018 to May 2018

Carnegie Investment Bank, Intern, January 2018

Northwestern Mutual, Financial Representative Intern, 2016 to 2017

Item 3 – Disciplinary Information

Mr. Herd does not have any disciplinary information to disclose.

Item 4 – Other Business Activities

Mr. Herd does not have any other business activities to disclose.

Item 5 – Additional Compensation

In addition to his salary, Mr. Herd is eligible to receive an annual bonus based on various factors, including business development, e.g., new client assets, client referrals and client service/retention.

Item 6 – Supervision

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Kyle Olson, Managing Director, is responsible for supervising Mr. Herd. Mr. Olson can be reached by telephone at 866-767-8007.



Part 2B of Form ADV Brochure Supplement

August 16, 2022

Supervised Person: Katherine Johnson

Quantitative Advantage, LLC

10400 Yellow Circle Drive, Suite 303

Minnetonka, Minnesota 55343

Telephone: 952-767-8007

Toll Free: 866-767-8007

Facsimile: 952-767-8009

Website: www.QAwealthmanagement.com

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This brochure supplement provides information about Katherine Johnson that supplements the Quantitative Advantage, LLC (QA) disclosure brochure. You should have received a copy of that brochure. Please contact QA's compliance department at 866-767-8007 or compliance@QAwealthmanagement.com if you did not receive QA's disclosure brochure or if you have any questions about the contents of this supplement.

Additional information about Katherine Johnson is available on the SEC's website at www.adviserinfo.sec.gov.

SUPERVISED PERSON: KATHERINE JOHNSON (BORN 1982)

Item 2 – Educational Background and Business Experience

Post-Secondary Education:

St. Louis University, Communication and Political Science Studies (2004)

St. Louis University School of Law, Juris Doctor Degree (2007)

Recent Business Background:

Quantitative Advantage, LLC, Managing Director, 2022 to Present

Moneta Group, Senior Advisor (2015 to 2022), Advisor (2007 to 2015)

Professional Designations:

Ms. Johnson holds the CERTIFIED FINANCIAL PLANNER™ certification, which is issued by the Certified Financial Planner Board of Standards, Inc. (CFP Board).

Candidates for the CFP® certification must have a bachelor's degree (or higher), or its equivalent, from an accredited college or university; have a minimum of three years of full-time relevant personal financial planning experience; satisfy pre-examination requirements and pass the CFP® exam; and meet the CFP Board's fitness standards. After earning the certification, the holder must complete thirty hours of continuing education credits every two years.

Certified Financial Planner Board of Standards Inc. owns the certification marks CFP®, CERTIFIED FINANCIAL PLANNER™ and federally registered CFP (with flame design) in the U.S., which it awards to individuals who successfully complete CFP Board's initial and ongoing certification requirements.

Item 3 – Disciplinary Information

Ms. Johnson does not have any disciplinary information to disclose.

Item 4 – Other Business Activities

Ms. Johnson does not have any other business activities to disclose.

Item 5 – Additional Compensation

Ms. Johnson is eligible to participate in an incentive compensation pool that is based on new client assets.

Item 6 – Supervision

QA's wealth management advisors may provide advice individually to their respective clients. In other cases, one or more wealth management advisors may act as a team in providing advice to clients. The wealth management advisors regularly consult with each other regarding the advice they give to clients, either generally or in specific instances.

Kyle Olson, Managing Director, is responsible for supervising Ms. Johnson. Mr. Olson can be reached by telephone at 866-767-8007.



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August 16, 2022

Supervised Person: Tad Kastman

Quantitative Advantage, LLC

10400 Yellow Circle Drive, Suite 303

Minnetonka, Minnesota 55343

Telephone: 952-767-8007

Toll Free: 866-767-8007

Facsimile: 952-767-8009

Website: www.QAwealthmanagement.com

Email: compliance@QAwealthmanagement.com

This brochure supplement provides information about Tad Kastman that supplements the Quantitative Advantage, LLC (QA) disclosure brochure. You should have received a copy of that brochure. Please contact QA's compliance department at 866-767-8007 or compliance@QAwealthmanagement.com if you did not receive QA's disclosure brochure or if you have any questions about the contents of this supplement.

Additional information about Tad Kastman is available on the SEC's website at www.adviserinfo.sec.gov.

SUPERVISED PERSON: TAD KASTMAN (BORN 1975)

Item 2 – Educational Background and Business Experience

Post-Secondary Education:

University of St. Thomas, B.A. Accounting (1997)

University of Denver, Masters in Taxation (1998)

Recent Business Background:

Quantitative Advantage, LLC, Wealth Management Advisor, 2016 to Present

QA Investment Services, LLC, Wealth Management Advisor, 2016 to 2018

Xcel Energy Inc., Senior Consultant, 2009 to 2015

English Language Institute - China, University Teacher, 2004 to 2009

Deloitte & Touche LLP, Tax Manager, 1998 to 2004

Professional Designations:

Mr. Kastman holds the CERTIFIED FINANCIAL PLANNER™ certification, which is issued by the Certified Financial Planner Board of Standards, Inc. (CFP Board).

Candidates for the CFP® certification must have a bachelor's degree (or higher), or its equivalent, from an accredited college or university; have a minimum of three years of full-time relevant personal financial planning experience; satisfy pre-examination requirements and pass the CFP® exam; and meet the CFP Board's fitness standards. After earning the certification, the holder must complete thirty hours of continuing education credits every two years.

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Item 3 – Disciplinary Information

Mr. Kastman does not have any disciplinary information to disclose.

Item 4 – Other Business Activities

Mr. Kastman does not have any other business activities to disclose.

Item 5 – Additional Compensation

Mr. Kastman is eligible to participate in an incentive compensation pool that is based on new client assets.

Item 6 – Supervision

QA's wealth management advisors may provide advice individually to their respective clients. In other cases, one or more wealth management advisors may act as a team in providing advice to clients. The wealth management advisors regularly consult with each other regarding the advice they give to clients, either generally or in specific instances.

Kyle Olson, Managing Director, is responsible for supervising Mr. Kastman. Mr. Olson can be reached by telephone at 866-767-8007.



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Supervised Person: Josiah Larson

Quantitative Advantage, LLC

10400 Yellow Circle Drive, Suite 303

Minnetonka, Minnesota 55343

Telephone: 952-767-8007

Toll Free: 866-767-8007

Facsimile: 952-767-8009

Website: www.QAwealthmanagement.com

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Additional information about Josiah Larson is available on the SEC's website at www.adviserinfo.sec.gov.

SUPERVISED PERSON: JOSIAH LARSON (BORN 1983)

Item 2 – Educational Background and Business Experience

Post-Secondary Education:

University of Minnesota, B.A. History (2007)

Recent Business Background:

Quantitative Advantage LLC, Wealth Management Advisor, 2021 to Present

Quantitative Advantage, LLC, Associate Wealth Management Advisor, 2019 to 2021

UnitedHealth Group Inc., Manager, Proposal Development (2018 to 2019), Process Lead (2017 to 2018),

Senior Proposal Content Manager (2015 to 2017)

All Star Financial Inc., Account Executive, 2013 to 2014

UnitedHealth Group Inc., Marketing & eCommerce Consultant (2011 to 2013), Senior Financial Analyst (2010 to 2011),

Associate Business Process Analyst (2008 to 2010)

Item 3 – Disciplinary Information

Mr. Larson does not have any disciplinary information to disclose.

Item 4 – Other Business Activities

Mr. Larson does not have any other business activities to disclose.

Item 5 – Additional Compensation

Mr. Larson is eligible to participate in an incentive compensation pool that is based on new client assets.

Item 6 – Supervision

QA's wealth management advisors may provide advice individually to their respective clients. In other cases, one or more wealth management advisors may act as a team in providing advice to clients. The wealth management advisors regularly consult with each other regarding the advice they give to clients, either generally or in specific instances.

Kyle Olson, Managing Director, is responsible for supervising Mr. Larson. Mr. Olson can be reached by telephone at 866-767-8007.



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August 16, 2022

Supervised Person: Kevin Lawson

Quantitative Advantage, LLC

10400 Yellow Circle Drive, Suite 303

Minnetonka, Minnesota 55343

Telephone: 952-767-8007

Toll Free: 866-767-8007

Facsimile: 952-767-8009

Website: www.QAwealthmanagement.com

Email: compliance@QAwealthmanagement.com

This brochure supplement provides information about Kevin Lawson that supplements the Quantitative Advantage, LLC (QA) disclosure brochure. You should have received a copy of that brochure. Please contact QA's compliance department at 866-767-8007 or compliance@QAwealthmanagement.com if you did not receive QA's disclosure brochure or if you have any questions about the contents of this supplement.

Additional information about Kevin Lawson is available on the SEC's website at www.adviserinfo.sec.gov.

SUPERVISED PERSON: KEVIN LAWSON (BORN 1978)

Item 2 – Educational Background and Business Experience

Post-Secondary Education:

North Park University, B.S. Finance (2000)

Recent Business Background:

Quantitative Advantage, LLC, Managing Director, 2020 to Present

Quantitative Advantage, LLC, Senior Wealth Management Advisor, 2016 to 2019

QA Investment Services, LLC, Senior Wealth Management Advisor, 2016 to 2018

Quantitative Advantage, LLC, Investment Advisor, 2015

QA Investment Services, LLC, Investment Advisor, 2015

Covenant Trust Company, Director of Financial Services Representatives, 2011 to 2015

Covenant Trust Company, Financial Services Representative, 2008 to 2015

Covenant Trust Company, Trust Administrator, 2003 to 2008

Professional Designations:

Mr. Lawson holds the Certified Trust and Financial Advisor (CTFA®) designation, which is issued by The American Bankers Association, Washington, DC, as well as the CERTIFIED FINANCIAL PLANNER™ certification, which is issued by the Certified Financial Planner Board of Standards, Inc. (CFP Board)

Candidates for the CTFA® designation must have a minimum of three years' experience in wealth management and complete an Institute of Certified Bankers (ICB)-approved wealth management training program, or five years' experience in wealth management and a bachelor's degree, or ten years of experience in wealth management, as well as complete a final exam. After earning the designation, the holder must complete forty five continuing education credits every three years.

Candidates for the CFP® certification must have a bachelor's degree (or higher), or its equivalent, from an accredited college or university; have a minimum of three years of full-time relevant personal financial planning experience; satisfy pre-examination requirements and pass the CFP® exam; and meet the CFP Board's fitness standards. After earning the certification, the holder must complete thirty hours of continuing education credits every two years.

Certified Financial Planner Board of Standards Inc. owns the certification marks CFP®, CERTIFIED FINANCIAL PLANNER™ and federally registered CFP (with flame design) in the U.S., which it awards to individuals who successfully complete CFP Board's initial and ongoing certification requirements.

Item 3 – Disciplinary Information

Mr. Lawson does not have any disciplinary information to disclose.

Item 4 – Other Business Activities

Mr. Lawson does not have any other business activities to disclose.

Item 5 – Additional Compensation

Mr. Lawson is eligible to participate in an incentive compensation pool that is based on new client assets.

Item 6 – Supervision

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Daniel Westin, Chief Executive Officer, is responsible for supervising Mr. Lawson. Mr. Westin can be reached by telephone at 866-767-8007.



**Part 2B of Form ADV
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August 16, 2022

Supervised Person: Kyle Olson

Quantitative Advantage, LLC

10400 Yellow Circle Drive, Suite 303

Minnetonka, Minnesota 55343

Telephone: 952-767-8007

Toll Free: 866-767-8007

Facsimile: 952-767-8009

Website: www.QAwealthmanagement.com

Email: compliance@QAwealthmanagement.com

This brochure supplement provides information about Kyle Olson that supplements the Quantitative Advantage, LLC (QA) disclosure brochure. You should have received a copy of that brochure. Please contact QA's compliance department at 866-767-8007 or compliance@QAwealthmanagement.com if you did not receive QA's disclosure brochure or if you have any questions about the contents of this supplement.

Additional information about Kyle Olson is available on the SEC's website at www.adviserinfo.sec.gov.

SUPERVISED PERSON: KYLE OLSON (BORN 1977)

Item 2 – Educational Background and Business Experience

Post-Secondary Education:

North Park University, B.S. Finance (1999)

Recent Business Background:

Quantitative Advantage, LLC, Managing Director, 2015 to Present

QA Investment Services, LLC, Managing Director, 2012 to 2018

QA Investment Services, LLC, Investment Advisor, 2010 to 2012

SagePoint Financial, Inc., Independent Investment Advisor, 2008 to 2010

American General Securities, Inc., Registered Representative and Investment Advisor, 2002 to 2008

Professional Designations:

Mr. Olson holds the Chartered Financial Consultant® (ChFC®) designation, which is issued by The American College, Bryn Mawr, Pennsylvania, as well as the CERTIFIED FINANCIAL PLANNER™ certification, which is issued by the Certified Financial Planner Board of Standards, Inc.(CFP Board)

Candidates for the ChFC® designation must have three years of full-time business experience within the five years preceding the awarding of the designation and complete seven core and two elective courses, with final exams required for each course. After earning the designation, the holder must complete thirty continuing education credits every two years.

The ChFC® mark is the property of The American College, which reserves sole rights to its use, and is used by permission.

Candidates for the CFP® certification must have a bachelor's degree (or higher), or its equivalent, from an accredited college or university; have a minimum of three years of full-time relevant personal financial planning experience; satisfy pre-examination requirements and pass the CFP® exam; and meet the CFP Board's fitness standards. After earning the certification, the holder must complete thirty hours of continuing education credits every two years.

Certified Financial Planner Board of Standards Inc. owns the certification marks CFP®, CERTIFIED FINANCIAL PLANNER™ and federally registered CFP (with flame design) in the U.S., which it awards to individuals who successfully complete CFP Board's initial and ongoing certification requirements.

Item 3 – Disciplinary Information

Mr. Olson does not have any disciplinary information to disclose.

Item 4 – Other Business Activities

Mr. Olson does not have any other business activities to disclose.

Item 5 – Additional Compensation

Mr. Olson is eligible to participate in an incentive compensation pool that is based on new client assets.

Item 6 – Supervision

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Daniel Westin, Chief Executive Officer, is responsible for supervising Mr. Olson. Mr. Westin can be reached by telephone at 866-767-8007.



**Part 2B of Form ADV
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August 16, 2022

Supervised Person: Christian Ray

Quantitative Advantage, LLC

10400 Yellow Circle Drive, Suite 303

Minnetonka, Minnesota 55343

Telephone: 952-767-8007

Toll Free: 866-767-8007

Facsimile: 952-767-8009

Website: www.QAwealthmanagement.com

Email: compliance@QAwealthmanagement.com

This brochure supplement provides information about Christian Ray that supplements the Quantitative Advantage, LLC (QA) disclosure brochure. You should have received a copy of that brochure. Please contact QA's compliance department at 866-767-8007 or compliance@QAwealthmanagement.com if you did not receive QA's disclosure brochure or if you have any questions about the contents of this supplement.

Additional information about Christian Ray is available on the SEC's website at www.adviserinfo.sec.gov.

SUPERVISED PERSON: CHRISTIAN RAY (BORN 1985)

Item 2 – Educational Background and Business Experience

Post-Secondary Education:

University of Wisconsin – River Falls, B.S. Business Administration (2007)

Recent Business Background:

Quantitative Advantage, LLC, Director of Client Engagement, 2021 to Present

Quantitative Advantage, LLC, Wealth Management Advisor, 2019 to Present

Northwestern Mutual Wealth Management Company, Associate Wealth Management Advisor, 2015 to 2019

Northwestern Mutual Investment Services, LLC, Associate Wealth Management Advisor, 2015 to 2016

Baune Financial, Associate Wealth Management Advisor, 2015 to 2019

Ameriprise Financial Services, Inc., Service Solutions Manager (2010 to 2013), Experienced Advisor Recruit

Concierge (2013 to 2015) and Senior Business Project Manager (2015)

Professional Designations:

Mr. Ray holds the CERTIFIED FINANCIAL PLANNER™ certification, which is issued by the Certified Financial Planner Board of Standards, Inc. (CFP Board), as well as the Certified Private Wealth Advisor CPWA® designation which is issued by the Investments & Wealth Institute®.

Candidates for the CFP® certification must have a bachelor's degree (or higher), or its equivalent, from an accredited college or university; have a minimum of three years of full-time relevant personal financial planning experience; satisfy pre-examination requirements and pass the CFP® exam; and meet the CFP Board's fitness standards. After earning the certification, the holder must complete thirty hours of continuing education credits every two years.

Certified Financial Planner Board of Standards Inc. owns the certification marks CFP®, CERTIFIED FINANCIAL PLANNER™ and federally registered CFP (with flame design) in the U.S., which it awards to individuals who successfully complete CFP Board's initial and ongoing certification requirements.

Candidates for CPWA® designation must have a bachelor's degree from an accredited college or university or one of the following designations or licenses: CIMA®, CIMC®, RMA®, CFA®, CFP®, ChFC®, or CPA®; acceptable ethical background/compliance history as decided in an admissions peer review process governed by the Ethics Board and five years of professional client-centered experience in financial services or a related industry. CPWA designees must complete a six-month pre-class educational component and an executive education program through an IWI-approved registered education program. After earning the designation, the designee must report 40 hours of continuing education credits, including two ethics and one tax/regulations hours, every two years to maintain the certification.

Investments & Wealth Institute® is the owner of the certification marks CPWA and Certified Private Wealth Advisor®.

Item 3 – Disciplinary Information

Mr. Ray does not have any disciplinary information to disclose.

Item 4 – Other Business Activities

Mr. Ray does not have any other business activities to disclose.

Item 5 – Additional Compensation

Mr. Ray is eligible to receive incentive compensation that is based on new client assets.

Item 6 – Supervision

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SUPERVISED PERSON: CHRISTIAN RAY (BORN 1985)

Daniel Westin, Chief Executive Officer, and John Wing, Founder are responsible for supervising Mr. Ray and can be reached by telephone at 866-767-8007.



**Part 2B of Form ADV
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August 16, 2022

Supervised Person: Patrick Rosvold

Quantitative Advantage, LLC

10400 Yellow Circle Drive, Suite 303

Minnetonka, Minnesota 55343

Telephone: 952-767-8007

Toll Free: 866-767-8007

Facsimile: 952-767-8009

Website: www.QAwealthmanagement.com

Email: compliance@QAwealthmanagement.com

This brochure supplement provides information about Patrick Rosvold that supplements the Quantitative Advantage, LLC (QA) disclosure brochure. You should have received a copy of that brochure. Please contact QA's compliance department at 866-767-8007 or compliance@QAwealthmanagement.com if you did not receive QA's disclosure brochure or if you have any questions about the contents of this supplement.

Additional information about Patrick Rosvold is available on the SEC's website at www.adviserinfo.sec.gov.

SUPERVISED PERSON: PATRICK ROSVOLD (BORN 1993)

Item 2 – Educational Background and Business Experience

Post-Secondary Education:

Gustavus Adolphus College, B.A. Economics (2016)

Recent Business Background:

Quantitative Advantage, LLC, Wealth Management Advisor, 2021 to Present

Quantitative Advantage, LLC, Associate Wealth Management Advisor, 2019 to 2021

Canaccord Genuity LLC, Sales Associate, 2017 to 2018

LPL Financial LLC, Licensed Administrator, 2016 to 2017

WaterRock Financial, Client Coordinator, 2016 to 2017

Morgan Stanley, Wealth Management Intern, June 2015 to August 2015

Item 3 – Disciplinary Information

Mr. Rosvold does not have any disciplinary information to disclose.

Item 4 – Other Business Activities

Mr. Rosvold does not have any other business activities to disclose.

Item 5 – Additional Compensation

Mr. Rosvold is eligible to participate in an incentive compensation pool that is based on new client assets.

Item 6 – Supervision

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Kyle Olson, Managing Director, is responsible for supervising Mr. Rosvold. Mr. Olson can be reached by telephone at 866-767-8007.



**Part 2B of Form ADV
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August 16, 2022

Supervised Person: David Slegh

Quantitative Advantage, LLC

10400 Yellow Circle Drive, Suite 303

Minnetonka, Minnesota 55343

Telephone: 952-767-8007

Toll Free: 866-767-8007

Facsimile: 952-767-8009

Website: www.QAwealthmanagement.com

Email: compliance@QAwealthmanagement.com

This brochure supplement provides information about David Slegh that supplements the Quantitative Advantage, LLC (QA) disclosure brochure. You should have received a copy of that brochure. Please contact QA's compliance department at 866-767-8007 or compliance@QAwealthmanagement.com if you did not receive QA's disclosure brochure or if you have any questions about the contents of this supplement.

Additional information about David Slegh is available on the SEC's website at www.adviserinfo.sec.gov.

SUPERVISED PERSON: DAVID SLEGH (BORN 1985)

Item 2 – Educational Background and Business Experience

Post-Secondary Education:

University of Minnesota Duluth, B.A. Business Administration (2007)

Recent Business Background:

Quantitative Advantage, LLC, Director of Research, 2021 to Present

Quantitative Advantage, LLC, Member, Investment Committee, 2015 to Present

Quantitative Advantage, LLC, Portfolio Manager, 2015 to Present

Vector Wealth Management, LLC, Portfolio Manager, 2008 to 2014

Professional Designations:

Mr. Slegh holds the Chartered Financial Analyst® (CFA®) designation, which is issued by the CFA Institute, the Chartered Alternative Investment Analyst (CAIA®) designation, which is issued by the CAIA Association® and the Financial Data Professional (FDP®) designation, which is issued by the Financial Data Professional Institute®

To earn the CFA® designation, candidates must have completed four years of qualifying work experience. In addition, candidates must pass three course exams, each requiring approximately 250 hours of self-study. Currently, there are no continuing education or experience requirements.

Chartered Financial Analyst® and CFA® are registered trademarks owned by the CFA Institute.

To earn the CAIA® designation, candidates must pass the CAIA Association®'s Level I and II exams, and have a bachelor's degree and one year of professional experience in the field of alternative investment analysis or other regulatory, banking, financial, or related field (or alternatively a minimum of four years of professional experience in the field of alternative investment analysis or other regulatory, banking, financial, or related field). Currently, there are no continuing education requirements.

Chartered Alternative Investment Analyst is a certification mark and CAIA® is a registered certification mark owned and administered by the CAIA Association®.

To earn the FDP® designation, candidates must complete the FDP Charter Program by completing the online classes and passing the FDP exam. Currently, there are no continuing education requirements.

FDP® and Financial Data Professional Institute® are registered certification marks owned and administered by the Financial Data Professional Institute®.

Item 3 – Disciplinary Information

Mr. Slegh does not have any disciplinary information to disclose.

Item 4 – Other Business Activities

Mr. Slegh does not have any other business activities to disclose.

Item 5 – Additional Compensation

Not applicable.

Item 6 – Supervision

QA's investment decisions are generally made collectively by QA's portfolio managers, led by James Ferrin, in his capacity as QA's Chief Investment Officer.

QA's Investment Committee provides high-level oversight of all portfolio management matters.

Mr. Ferrin is responsible for supervising Mr. Slegh, and can be reached by telephone at 866-767-8007.



**Part 2B of Form ADV
Brochure Supplement**

August 16, 2022

Supervised Person: Mark Sullivan

Quantitative Advantage, LLC

10400 Yellow Circle Drive, Suite 303

Minnetonka, Minnesota 55343

Telephone: 952-767-8007

Toll Free: 866-767-8007

Facsimile: 952-767-8009

Website: www.QAwealthmanagement.com

Email: compliance@QAwealthmanagement.com

This brochure supplement provides information about Mark Sullivan that supplements the Quantitative Advantage, LLC (QA) disclosure brochure. You should have received a copy of that brochure. Please contact QA's compliance department at 866-767-8007 or compliance@QAwealthmanagement.com if you did not receive QA's disclosure brochure or if you have any questions about the contents of this supplement.

SUPERVISED PERSON: MARK SULLIVAN (BORN 1969)

Item 2 – Educational Background and Business Experience

Post-Secondary Education:

St. Cloud State University, B.S. Risk Management (1992)

Recent Business Background:

Quantitative Advantage, LLC, Manager of Operations and Compliance, 2018 to Present

Quantitative Advantage, LLC, Key Accounts Service, 2006 to Present

Allianz Life, Trade Desk Manager, 1999 to 2006

LifeUSA, Senior Claims Representative, 1993 to 1999

Item 3 – Disciplinary Information

Mr. Sullivan does not have any disciplinary information to disclose.

Item 4 – Other Business Activities

Mr. Sullivan does not have any other business activities to disclose.

Item 5 – Additional Compensation

Not applicable.

Item 6 – Supervision

Graham van der Leeuw, Chief Operating Officer, Chief Compliance Officer and General Counsel, is responsible for supervising Mr. Sullivan, and can be reached by telephone at 866-767-8007.



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August 16, 2022

Supervised Person: Graham van der Leeuw

Quantitative Advantage, LLC

10400 Yellow Circle Drive, Suite 303

Minnetonka, Minnesota 55343

Telephone: 952-767-8007

Toll Free: 866-767-8007

Facsimile: 952-767-8009

Website: www.QAwealthmanagement.com

Email: compliance@QAwealthmanagement.com

This brochure supplement provides information about Graham van der Leeuw that supplements the Quantitative Advantage, LLC (QA) disclosure brochure. You should have received a copy of that brochure. Please contact QA's compliance department at 866-767-8007 or compliance@QAwealthmanagement.com if you did not receive QA's disclosure brochure or if you have any questions about the contents of this supplement.

SUPERVISED PERSON: GRAHAM VAN DER LEEUW (BORN 1961)

Item 2 – Educational Background and Business Experience

Post-Secondary Education:

University of Natal, Bachelor of Commerce (1982)

University of Natal, LL.B. (*summa cum laude*) (1984)

University of Oxford, Master of Letters (1989)

William Mitchell College of Law, J.D. (*summa cum laude*) (1990)

Recent Business Background:

Quantitative Advantage, LLC, Member, Investment Committee, 2013 to Present

Quantitative Advantage, LLC, Chief Operating Officer (2009 to Present), Chief Compliance Officer (2009 to 2012 and 2015 to Present) and General Counsel (2009 to Present)

QA Investment Services, LLC, Chief Compliance Officer, 2009 to 2012 and 2015 to 2018

Item 3 – Disciplinary Information

Mr. van der Leeuw does not have any disciplinary information to disclose.

Item 4 – Other Business Activities

Mr. van der Leeuw does not have any other business activities to disclose.

Item 5 – Additional Compensation

Not applicable.

Item 6 – Supervision

Daniel Westin, Chief Executive Officer, is responsible for supervising Mr. van der Leeuw. Mr. Westin can be reached by telephone at 866-767-8007.



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August 16, 2022

Supervised Person: Daniel Westin

Quantitative Advantage, LLC

10400 Yellow Circle Drive, Suite 303

Minnetonka, Minnesota 55343

Telephone: 952-767-8007

Toll Free: 866-767-8007

Facsimile: 952-767-8009

Website: www.QAwealthmanagement.com

Email: compliance@QAwealthmanagement.com

This brochure supplement provides information about Daniel Westin that supplements the Quantitative Advantage, LLC (QA) disclosure brochure. You should have received a copy of that brochure. Please contact QA's compliance department at 866-767-8007 or compliance@QAwealthmanagement.com if you did not receive QA's disclosure brochure or if you have any questions about the contents of this supplement.

Additional information about Daniel Westin is available on the SEC's website at www.adviserinfo.sec.gov.

SUPERVISED PERSON: DANIEL WESTIN (BORN 1978)

Item 2 – Educational Background and Business Experience

Post-Secondary Education:

Northwestern College, B.S. Business Finance (2001)

Recent Business Background:

Quantitative Advantage, LLC, Chief Executive Officer, 2021 to Present
Quantitative Advantage, LLC, Member, Investment Committee, 2018 to Present
Quantitative Advantage, LLC, Senior Managing Director, 2016 to 2021
QA Investment Services, LLC, Senior Managing Director, 2016 to 2018
Quantitative Advantage, LLC, Managing Director, 2015
QA Investment Services, LLC, Managing Director, 2012 to 2015
QA Investment Services, LLC, Investment Advisor, 2007 to 2012
NEXT Financial Group Inc., Independent Investment Advisor, 2005 to 2007
Westin Financial, Inc., President, 2005 to 2007
Preferred Resource Group, Financial Advisor and Estate Planner, 2003 to 2005

Professional Designations:

Mr. Westin holds the Chartered Financial Consultant® (ChFC®) designation and the Chartered Advisor for Senior Living (CASL®) designation, both of which are issued by The American College, Bryn Mawr, Pennsylvania, as well as the CERTIFIED FINANCIAL PLANNER™ certification, which is issued by the Certified Financial Planner Board of Standards, Inc. (CFP Board).

Candidates for the ChFC® designation must have three years of full-time business experience within the five years preceding the awarding of the designation and complete seven core and two elective courses, with final exams required for each course. After earning the designation, the holder must complete thirty continuing education credits every two years.

Candidates for the CASL® designation must meet the experience requirements for The College's ChFC® designation, or have three years of experience within the five years preceding the awarding of the designation advising clients on financial and/or practical matters relating to their retirement years or on issues dealing with aging. There are five required courses, with final exams required for each course. After earning the designation, the holder must complete fifteen hours of continuing education credits every two years.

The Chartered Financial Consultant®, ChFC® and CASL® marks are the property of The American College, which reserves sole rights to their use, and are used by permission.

Candidates for the CFP® certification must have a bachelor's degree (or higher), or its equivalent, from an accredited college or university; have a minimum of three years of full-time relevant personal financial planning experience; satisfy pre-examination requirements and pass the CFP® exam; and meet the CFP Board's fitness standards. After earning the certification, the holder must complete thirty hours of continuing education credits every two years.

Certified Financial Planner Board of Standards Inc. owns the certification marks CFP®, CERTIFIED FINANCIAL PLANNER™ and federally registered CFP (with flame design) in the U.S., which it awards to individuals who successfully complete CFP Board's initial and ongoing certification requirements.

Item 3 – Disciplinary Information

Mr. Westin does not have any disciplinary information to disclose.

Item 4 – Other Business Activities

Mr. Westin does not have any other business activities to disclose.

Item 5 – Additional Compensation

Mr. Westin is eligible to participate in an incentive compensation pool that is based on new client assets.

Item 6 – Supervision

QA's wealth management advisors may provide advice individually to their respective clients. In other cases, one or more wealth management advisors may act as a team in providing advice to clients. The wealth management advisors regularly consult with each other regarding the advice they give to clients, either generally or in specific instances.

As QA's Chief Executive Officer, Mr. Westin is directly responsible to the QA Board of Governors. The Board can be reached through John Wing, Founder. Mr. Wing can be reached by telephone at 866-767-8007.



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Brochure Supplement**

August 16, 2022

Supervised Person: John Wing

Quantitative Advantage, LLC

10400 Yellow Circle Drive, Suite 303

Minnetonka, Minnesota 55343

Telephone: 952-767-8007

Toll Free: 866-767-8007

Facsimile: 952-767-8009

Website: www.QAwealthmanagement.com

Email: compliance@QAwealthmanagement.com

This brochure supplement provides information about John Wing that supplements the Quantitative Advantage, LLC (QA) disclosure brochure. You should have received a copy of that brochure. Please contact QA's compliance department at 866-767-8007 or compliance@QAwealthmanagement.com if you did not receive QA's disclosure brochure or if you have any questions about the contents of this supplement.

Additional information about John Wing is available on the SEC's website at www.adviserinfo.sec.gov.

SUPERVISED PERSON: JOHN WING (BORN 1965)

Item 2 – Educational Background and Business Experience

Post-Secondary Education:

University of Michigan, B.A. Economics (1987)

Recent Business Background:

Quantitative Advantage, LLC, Founder , 2021 to Present

Quantitative Advantage, LLC, Member, Investment Committee, 2013 to Present

Quantitative Advantage, LLC, Chief Executive Officer, 2000 to 2021

QA Investment Services, LLC, Chief Executive Officer, 2014 to 2018

Item 3 – Disciplinary Information

Mr. Wing does not have any disciplinary information to disclose.

Item 4 – Other Business Activities

Mr. Wing does not have any other business activities to disclose.

Item 5 – Additional Compensation

Not applicable.

Item 6 – Supervision

In addition to individual interaction with clients, Mr. Wing regularly collaborates with Daniel Westin, Chief Executive Officer, and other QA wealth management advisors in interacting with clients.

As QA's Founder , Mr. Wing is directly responsible to the QA Board of Governors. The Board can be reached through Daniel Westin, Chief Executive Officer. Mr. Westin can be reached by telephone at 866-767-8007.



**Part 2B of Form ADV
Brochure Supplement**

August 16, 2022

Supervised Person: Michael Wulff

Quantitative Advantage, LLC

10400 Yellow Circle Drive, Suite 303

Minnetonka, Minnesota 55343

Telephone: 952-767-8007

Toll Free: 866-767-8007

Facsimile: 952-767-8009

Website: www.QAwealthmanagement.com

Email: compliance@QAwealthmanagement.com

This brochure supplement provides information about Michael Wulff that supplements the Quantitative Advantage, LLC (QA) disclosure brochure. You should have received a copy of that brochure. Please contact QA's compliance department at 866-767-8007 or compliance@QAwealthmanagement.com if you did not receive QA's disclosure brochure or if you have any questions about the contents of this supplement.

Additional information about Michael Wulff is available on the SEC's website at www.adviserinfo.sec.gov.

SUPERVISED PERSON: MICHAEL WULFF (BORN 1995)

Item 2 – Educational Background and Business Experience

Post-Secondary Education:

North Dakota State University, B.S. Finance (2016)

Recent Business Background:

Quantitative Advantage, LLC, Associate Wealth Management Advisor, 2021 to Present

Portico Benefit Services, Treasury Investment Analyst, 2019 to 2021

Allina Health, Treasury Analyst, 2017 to 2019

Robert Half International Inc., Temporary Worker (Wells Fargo), 2016 to 2017

Welo Wealth Management, Intern, January 2016 to October 2016

Panera Bread Company, Trainer, 2014 to 2016

Item 3 – Disciplinary Information

Mr. Wulff does not have any disciplinary information to disclose.

Item 4 – Other Business Activities

Mr. Wulff does not have any other business activities to disclose.

Item 5 – Additional Compensation

In addition to his salary, Mr. Wulff is eligible to receive an annual bonus based on various factors, including business development, e.g., new client assets, client referrals and client service/retention.

Item 6 – Supervision

QA's wealth management advisors may provide advice individually to their respective clients. In other cases, one or more wealth management advisors may act as a team in providing advice to clients. The wealth management advisors regularly consult with each other regarding the advice they give to clients, either generally or in specific instances.

Kyle Olson, Managing Director, is responsible for supervising Mr. Wulff. Mr. Olson can be reached by telephone at 866-767-8007.